

THE CONTRACTING PROCESS FOR A&E CONTRACTS VALUED UP TO \$25,000 IS AS FOLLOWS:

1. The Project Manager or Initiator (PM) requests the A&E Project Request Form from the Public Works Contracts (PWC) Consultant Services Coordinator (CSC). With the Project Request Form the CSC will email instructions regarding completion of the form. The PM will provide PWC with:
 - a. A completed A&E Project Request Form including a WBS or Internal Order number open to PWC,
 - b. The Scope of Services, and
 - c. Completed Human Resources (HR) Approval form with authorization signature from HR liaison.
 - d. Firm selected from SLBE/ELBE list or approved EOCP waiver.
2. Upon receipt of proper project intake documentation (see 1a.-1d. above), the CSC provides the Contract Number (H#####) and forwards the PM the appropriate Boiler Contract.
3. The PM adds their project specific information to the boiler and returns the Draft Contract to PWC for review. The Draft Contract will be submitted in **Microsoft Word** format and will include the completion of all data fields in the Boiler Contract as well as:
 - a. Exhibit A – Scope of Services,
 - b. Exhibit B – Time Schedule, and
 - c. Exhibit C – Compensation Schedule.

Incomplete Draft Contracts will be returned to the PM.

4. PWC will review the Draft Contract and return it to the PM along with additional instructions and forms that must be completed and returned. After PWC's review, the PM must have their assigned Deputy City Attorney review the Draft Contract as well; BEFORE it is sent to the consultant for signature. Once reviewed by both PWC and the Deputy City Attorney the Draft Contract becomes the Final Contract.
5. The PM will route two copies of the Final Contract to the consultant for signature.

Note 1: PWC does not require an E-PA 2625 or E-1544, but, **for non CIP funded contracts**, if the selected consultant has been awarded more than \$250K in contracts or amendments in the current fiscal year (including the current award), City Council approval (via E-1472) will be required in order to award the contract. For **CIP funded contracts** the current fiscal year award threshold is \$1 million (including the current award) before an E-1472 is required for contract award. If your contract is partially or fully Operations & Maintenance (O&M) funded, please contact PWC for additional instructions.

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Note 2: If you discover that an E-1472 is required to award your contract please STOP using this procedure summary and contact PWC to request the procedure for awarding a contract via an E-1472. DO NOT continue following the remainder of the steps below.

6. When the Final Contracts are returned by the consultant, the PM must ensure that the insurance (plus all endorsements) is submitted with the contract. A Statement of Economic Interests (SEI) Determination Form signed by the department's Deputy Director (or a more senior position) as well as a completed Consultant Award Tracking Form (per AR 25.60) is also required to be submitted with the contract package.
7. The PM forwards both original wet signature contracts to PWC (along with the insurance, SEI Determination Form and Consultant Award Tracking Form).
8. PWC reviews the contracts and the insurance, signs the contracts, assigns a Purchase Order (PO) number then forwards the package to the City Attorney's Office for final signature.
9. The City Attorney's Office reviews the Contracts and insurance. If all is acceptable, the Attorney's Office signs the Contracts, and notifies PWC when ready for pick up.
10. PWC issues a Notice to Proceed (NTP), retains one the Original Contract for their file, forwards a Duplicate Original Contract to the Consultant along with the NTP letter, and forwards a Copy of the Contract and NTP letter to the PM.
11. PWC assigns a SAP Outline Agreement number at this time. PM generates a Purchase Requisition (PR) for the Agreement or each Task Order, as applicable, and PWC assigns a Purchase Order (PO) number.